Applicant / Borrower Tab

You will find this tab referred to as "Borrower" tab in a Loan Application, and an "Applicant" tab in a Deposit application

Applicant/Borrower Tab

This tab, as the name suggests, is the main tab for applicant and primary application information.

- **Top Half**
  - On the top you will see the status of Application number, Type of App (Individual/Joint), type of account the user came into the funnel looking for status of the application and channel
  - All the the other Tabs the user can toggle to
  - Basic KYC information along with the current status this application is on followed by Member/Account # (these will be populated directly from core after the Core if there is a core integration)
- **Bottom Half**
  - Provides insights into other information, where applicable, such as:
    - **Membership Eligibility** selections made by the applicant
    - **Additional Information** like Mother's Maiden Name, Work Phone Number, Employer's phone number, Insurance Information, ID Information etc.
    - **Address History**
    - **Mailing Address**
    - **References**
    - **Benefeciaries** - Only applicable for Deposit
    - **Event History** - Event history maintains a complete event by event history of all the actions taken on this application both by the customer and the staff handling this application
    - **Consent History** - All the consent the customer has agreed or disagreed to while starting the application

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Revision #2
Created 1 June 2024 23:35:42 by Admin
Updated 2 June 2024 22:13:17 by Admin